

Dear Committee Member,

TC 68's Communications Group (TG 1) would like to alert you to:

1. Leadership opportunities and calls for participation.....	Pg. 1
2. Recent standards activity.....	Pg. 2
▪ ISO/TC 68/SC 2 Financial Services, Security.....	Pg. 2
▪ ISO/TC 68/SC 8 Reference Data for Financial Services.....	Pg. 3
▪ ISO/TC 68/SC 9 Information Exchange for Financial Services.....	Pg. 4
▪ ISO 20022 Registration Management Group (RMG).....	Pg. 5
3. Featured Topic – “Update of ISO/TC 68 Chair”	Pg. 6
4. Upcoming webinar – “ISO/TC 68 Strategic Business Plan: Overview and Q&A”	Pg. 7
5. Upcoming conference – “International Financial Standards Conference”	Pg. 8
6. 2027 and 2028 Annual Plenary Meetings of ISO/TC 68 and ISO 20022 RMG.....	Pg. 8
7. Newsletter distribution.....	Pg. 9
8. Request for news items and articles.....	Pg. 9

1. LEADERSHIP OPPORTUNITIES AND CALLS FOR PARTICIPATION

• **ISO/TC 68/AG 5 – Decentralized Finance**

ISO/TC 68/AG 5 on Decentralized Finance (DeFi) met on 22 July 2026, under the convenorship of Caroline Thomas. AG 5 is working towards developing a document that describes the landscape of the field of DeFi. AG 5 invites TC 68 national standards bodies and liaisons to nominate experts to contribute to shaping the future of DeFi standards. AG 5 will hold its next meeting on 30 September. If you are interested in serving as an expert in AG 5, then, contact Janet Busch (Committee Manager, ISO/TC 68) at janet.busch@x9.org.

• **ISO/IEC JTC 1/SC 42/JWG 7 – Artificial Intelligence**

On 16 September 2026, Joint Working Group 7 (JWG 7) of ISO/IEC JTC 1/SC 42 Artificial Intelligence and ISO/TC 68 Financial Services held its sixteenth meeting. JWG 7 will hold their next meeting in Montreal, Canada from 27 October to 29 October. JWG 7 is developing an ISO Technical Report (TR) – [ISO/AWI TR 24492](#) – on the standardization needs for the application of artificial intelligence in the financial services industry. JWG 7 is seeking experts to participate in developing the TR. If you are interested in serving as an expert in JWG 7, then, please contact Janet Busch (Committee Manager, ISO/TC 68) at janet.busch@x9.org.

• **ISO/TC 68/AG 6 – Artificial Intelligence**

ISO/TC 68/AG 6 Artificial Intelligence met most recently on 10 September, with Hyeyoung Yoon (South Korea) as the convenor. Its next meeting will be held on 8 October. Persons interested in serving as an expert in AG 6 are asked to contact Janet Busch (Committee Manager, ISO/TC 68) at janet.busch@x9.org.

- **ISO/TC 68/SC 8/MA – Maintenance Agencies**

ISO TC 68/SC 8 is inviting national bodies to participate in its Maintenance Agencies (MAs), where vacancies currently exist and additional participation is needed to ensure adequate representation. National standards bodies are encouraged to nominate experts to help meet the minimum requirement of five P-member bodies per MA. Strengthened participation will support the continuity and effectiveness of standards maintenance. The MAs include the following: MA for ISO 20275 (Entity Legal Forms), MA for 4217 (Currency Codes), MA for 10932 (Classification of Financial Instruments Code) and MA for ISO 5009 (Official Organization Roles).

- **ISO/TC 322/JWG 1 – Joint Working Group - ISO/TC 322 & ISO/TC 68 - Carbon Data Model**

ISO/TC 322/JWG 1 has been created with ISO/TC 322 Sustainable Finance as the administrative lead. The purpose of JWG 1 is to develop a specification on “Data Model for Carbon Credit Markets.” The scope includes: (1) defining a common carbon credit data taxonomy to help harmonise data fields, formats, and models across different carbon credit registries maintained by carbon crediting programs or other parties, and (2) considerations for adapting this data model for use in financial markets. Experts interested in participating in the work of JWG 1 are invited to contact their National Standards Body for nomination and may copy Janet Busch (Committee Manager, ISO/TC 68) for awareness.

- **ISO/TC 68/AG 3 – Standards Best Practices**

ISO/TC 68/AG 3 is seeking a Convenor. Persons interested in serving as Convenor of AG 3 are asked to contact Janet Busch (Committee Manager, ISO/TC 68) at janet.busch@x9.org.

2. RECENT STANDARDS ACTIVITY

ISO/TC 68/SC 2 Financial Services, Security

Open ballots:

- Re-organisation of the working groups of TC 68/SC 2. ISO asked SC 2 to review its structure to ensure SC 2 operates in line with ISO Directives, and to adjust SC 2's working group structure. After extensive discussions with SC 2's national delegation members and working group convenors, the leadership of SC 2 circulated a proposal ballot on 1 September, which will be open for 12 weeks – **deadline 24 November 2026**.
- ISO/DIS 21188 *Public key infrastructure for financial services — Practices and policy framework* - (WG 8) - Draft International Standard (DIS)/Enquiry stage) ballot opened on 10 August 2026 - **ballot deadline is 2 November 2026**.
- Systematic Review for ISO/TS 23526:2023 *Security aspects for digital currencies* - (SC 2) - ballot opened on 15 July 2026 - **ballot deadline is 2 December 2026**.

Due to go out for ballot:

- None.

Recently closed ballots:

- Systematic Review for ISO 23195:2021 *Security objectives of information systems of third-party payment services* - (WG 16) - was confirmed.

Recently sent for publication:

- None.

Recently published:

- ISO 13133 *Security reference model for digital currency hardware wallet* - (WG 13) - published by ISO on 22 September 2026.

Other noteworthy activity:

- ISO/CD 9564-1 ed5 *Financial services — Personal Identification Number (PIN) management and security — Part 1: Basic principles and requirements for PINs in card-based systems* - revision - (WG 13). We are waiting to receive the DIS draft standard so it can be sent to ISO to launch the DIS ballot. The deadline for sending the draft standard to the DIS/Enquiry (public comment) stage is 4 November 2026.
- ISO/AWI 13491-2 - the new project for the revision of ISO 13491-2: 2023 *Financial services — Secure cryptographic devices (retail) — Part 2: Security compliance checklists for devices used in financial transactions* - (WG 13) - was registered on 24 July 2026. The ISO deadline for the DIS ballot stage is 24 July 2027.
- The Committee Internal Ballot to decide into which ISO/TC 68 subcommittee ISO 22307:2008 *Financial services - Privacy impact assessment* should belong (SC 2 or SC 9) decided this standard belonged under SC 2, which now needs to decide which working group should take the lead.
- ISO/PWI 25668.2 *Financial Services — Cloud Management and Security* - (".2" means second version, not second part) - (WG 13).

[ISO/TC 68/SC 8 Reference Data for Financial Services](#)*Open ballots:*

- | | | |
|---|------------|------------|
| • Collect input ahead of the systematic reviews of the NPI (ISO 24366) and the UPI (ISO 4914) | 2026-07-28 | 2026-09-28 |
| • ISO 4217 Revision and Working Group Establishment | 2026-07-28 | 2026-09-28 |
| • ISO 6166 Revision and Working Group Establishment | 2026-07-28 | 2026-09-28 |

Due to go out for ballot:

- None.

Recently closed ballots:

- ISO 10962:2021 (Ed 5) Systematic Review: Result is being reviewed by SC 8 leadership.
- Call for liaison representatives to ISO/TC 322 Sustainable Finance: Nominated experts have been assigned to the ISO/TC 322/JWG 1 Carbon Data Model and informed for their immediate engagement in the group.

Recently sent for publication:

- None.

Recently published:

- None.

Other noteworthy activity:

- TC 68/SC 8/AG 2 (Instrument Identifiers). Next monthly meeting is scheduled for 20 October. During its prior meeting, AG 2 reviewed progress on the carbon credit data model (ISO TS 32214), agreed to coordinate and submit consolidated comments on the proposed identifier approach before the OSD deadline, and discussed alignment with related standards activities, including systematic reviews of ISO 6166 and ISO 4217.
- TC 68/SC 8/ MA 5 (CFI discussion group). Next meeting is scheduled for 5 October. The discussion group has completed the collection and prioritization of potential areas for enhancement to the CFI code list, with the intention of beginning work on the highest-priority area at the next meeting.

[ISO/TC 68/SC 9 Information Exchange for Financial Services](#)

Open ballots:

- [WDRL] ISO 9144:1991 *Securities — Optical character recognition line — Position and structure*. Ends on 27 October 2026.
- [NP proposal] ISO/PWI 26618.2 *Financial Services — Algorithmic Contract Types Unified Standards (ACTUS) — Algorithmic Representation of Financial Contracts*. Ends on 10 November 2026.

Note: As previously discussed at the TC 68/SC 9 plenary meeting in London in 2025, the draft submitted by ACTUS at that time as a basis for the NWI has already been shared and, therefore, is considered mature. With TC 68 and SC 9's support, ACTUS proposes to start the project at the CD stage (30.00). Please consider this context and previous discussions when

deciding on your national position. If you do support the project and have experts who want to actively participate, please do not forget to nominate them.

Due to go out for ballot:

- None.

Recently closed ballots:

- Liaison to CEN-CLC/JTC 21 Artificial intelligence and call for liaison representative. Ended on 27 August. Approved, nominating Craig Borysowich, Long Keyu and Randall Eugene Duran as liaison representatives.
- Liaison to ISO/TC 322 Sustainable finance and call for liaison representative. Ended on 27 August. Approved, nominating Xiaomin Wang and Eng Ban Ho as liaison representatives.

Recently published:

- None.

Recently sent for publication:

- None.

Other noteworthy activity:

- None.

ISO 20022 Registration Management Group (RMG)

- The ISO 20022 RMG is hosting an ad-hoc webinar on the business model layer of the ISO 20022 Repository at 15:00 CET on 8 October 2026. Please feel free to come and go at: <https://us02web.zoom.us/j/84375096793?pwd=y2wLg9KE1fP1VuLzTgVxvpwbmgqTvD.1> or Zoom Meeting ID: 84375096793 and Passcode: 184370.
- Due to an error in the response address, the following two calls for participation within the remits of the ISO 20022 RMG have been extended until further notice. Please note the response address should be iso20022RMG_Secretary@savemeri.org.
 - i. **Call for participation in the newly created ATICA SEG:** As per RMG resolution 26/719, the decision has been made to create a specific Standards Evaluation Group (SEG) for the maintenance of ATICA messages. The objective of the ATICA SEG is the same as any other SEG to ensure that the candidate ISO 20022 models and messages proposed for worldwide adoption address the actual needs of the targeted community of users. The ATICA SEG will operate independently of the Cards and Retail Services SEG by taking advantage of an accelerated timeline. Membership is open to a broader community as the distribution is intended and overlapping of members across existing SEGs or ISO/TC 68 groups is always possible. Please review the SEG section of the ISO 20022 Registration

Bodies Governance document at [ISO 20022 Governance Procedures](#) for further information about a SEG. Interest of participation should be communicated by email to iso20022RMG_Secretary@savemeri.org, with copy to iso20022ra@iso20022.org for onboarding purposes. Please specify your name, work email address and current affiliation with ISO 20022 (e.g., ISO/TC 68/SC 9/xxx or yyy SEG), if there is any, or otherwise a brief bio-indicating experience in the card-related broad business and technology area.

- ii. **Call for participation in a work group to advocate for the business model layer of the ISO 20022 repository and enhancing its usability:** As per RMG resolution 26/717, this is a call for experts and interested persons from the RMG member communities, RMG Sub-Groups, SEGs and ISO/TC 68 colleagues to participate in a group led by Richard Robinson (RMG Vice Convenor) to advocate for and begin working on a roadmap for enhancing the usability of the business model layer of the ISO 20022 repository, and to propose a plan of action considering RA capability dependencies at the next RMG meeting. Interest of participation should be communicated to iso20022RMG_Secretary@savemeri.org, with copy to rrobinson57@bloomberg.net, together with name, email address and current affiliation with ISO 20022 (e.g., XX SEG) if relevant.

- The ISO 20022 RMG interim plenary meeting (virtual) will be held on 5 November (13:00 CET).
- Information on the status of business justifications and maintenance change request submissions can be found on the ISO 20022 website [here](#).

3. FEATURED TOPIC

Update of ISO/TC 68 Chair

Jim Northey

Chair, ISO/TC 68 Financial Services
Nonexecutive Board Member, FIX Trading Community
Chief Technology Officer, CalcGuard Technologies, Inc.

This month, ISO/TC 68 held its first open Strategic Leadership Group (SLG) meeting. It was well attended by national member body (NMB) delegates, liaison representatives and committee leadership. These open meetings give NMBs and liaisons a direct line to the SLG. We plan to hold three more quarterly open meetings in 2027, alongside our annual in-person plenary.

Strategic business plan. Most of the meeting went to our strategic business plan. The 2026 revisions to the ISO Directives give the plan a bigger part in how the ISO Technical Management Board oversees committees. The plan has to set out TC 68's scope, how we relate to other technical committees, and how new work items fit our strategic direction. We will keep one plan that covers TC 68, its subcommittees and the ISO 20022 Registration Management Group. We are moving the current draft into the new ISO template now and will circulate it before the informative webinar that is scheduled for **September 30**. (For details about this webinar, please see "Upcoming Webinar" in this newsletter.) The current plan will be posted on the TC 68 and

subcommittee websites. Topics raised included sustainability, global participation, stakeholder engagement, adoption and performance indicators. Participants also stressed the need to map our relationships with JTC 1 and its subcommittees so that we extend existing standards instead of duplicating them.

Participation in new work items. Two approved new work items still don't have enough named experts. We will promote new work items more actively and hold sessions where people can ask questions about them. I urge national member bodies to nominate industry participants. Joining a project is one of the best ways to build expertise.

Continuing priorities. Agentic transactions and digital identity are still at the top of our agenda. That includes identifying individuals, legal entities and AI agents, and checking the authority they have been delegated. Participants noted related work on digital wallets and access control in other standards bodies. A small group will bring back advice on how TC 68 should engage with that work.

Ballot communication. Members asked for clearer, more proactive communication when comments or interpretation change what a ballot outcome means in practice. Improving this is already in our plenary action plan.

Future plenaries. China will host the 2027 plenary. TC 68 leadership is still in discussions with China on the venue location. Germany will host in 2028.

Join us September 30. I encourage everyone to attend our webinar on **September 30**. (For details about this webinar, please see “Upcoming Webinar” in this newsletter.) We will go through the strategic business plan and the changes to the ISO Directives. Your input will shape the plan we take forward for adoption.

4. UPCOMING WEBINAR

Webinar title: ISO/TC 68 Strategic Business Plan: Overview and Q&A

Date: 30 September 2026

Time: 8:00 am to 9:00 am EDT | 2:00 pm to 3:00 pm CET

Description: ISO/TC 68 and its subcommittees agreed by resolution to participate in the ISO Strategic Business Plan (SBP) Proof of Concept. The importance of the SBP has increased due to changes in the latest directives that all new work items will be considered against the SBP. This webinar will present the new template, the new processes, and allow time for webinar attendees to ask questions and raise any concern they may have.

Speaker: Jim Northey
Chair, ISO/TC 68 Financial Services
CTO, CalcGuard Technologies, Inc.
Finance Professor of Practice, Michigan Technological University

Webinar link: <https://iso.zoom.us/j/98949107541?pwd=Tt2iNcu7kyqKHymS2qtOCU7KtSSg1r.1>

Registration is not required for this webinar.

5. UPCOMING CONFERENCE

Conference title: International Financial Standards Conference

Date: 12 November 2026

Time: 9:30 am to 5:30 pm CET

Location: Atlantic Hotel Frankfurt, Frankfurt am Main (or via live stream)

Description: The 20th anniversary edition of the International Financial Standards Conference (IFSC), hosted by WM Datenservice and the Association of National Numbering Agencies (ANNA). For two decades, the IFSC has brought together regulators, market participants and standardisation experts to discuss the evolution of global financial data standards. This anniversary edition will reflect on how emerging technologies and evolving regulation have shaped key identifiers including ISIN, FISN, CFI, LEI, UPI and DTI. Making the IFSC a unique conference at the heart of ISO/TC 68's work and an excellent opportunity to exchange views with fellow ISO/TC 68 members, regulators and market practitioners.

All relevant information including the full agenda, speakers and location is available on our IFSC website at [Event Website](#). Secure your place now at [Event Registration](#).

WM Datenservice and ANNA would be delighted to welcome you to Frankfurt or see you on the live stream for this landmark anniversary edition. For any questions, please do not hesitate to contact Axel Schorn at a.schorn@wmdaten.com.

6. 2027 AND 2028 ANNUAL PLENARY MEETINGS OF ISO/TC 68 AND ISO 20022 RMG

China will host the 2027 annual plenary meetings of ISO/TC 68 (and its subcommittees) and ISO 20022 Registration Management Group (RMG). The exact city, venue and dates of the meetings will be announced as soon as they are decided. Germany will host the 2028 annual plenary meetings in Berlin at the offices of its national standards body, the Deutsches Institut für Normung (DIN). The meetings will be 15-19 May 2028.

7. NEWSLETTER DISTRIBUTION

The ISO/TC 68 Communications Group (ISO/TC 68/TG 1) distributes the TC 68 newsletter to the Committee Managers of TC 68, TC 68/SC 2, TC 68/SC 8 and TC 68/SC 9, and the Convenor of the ISO 20022 RMG. In turn, the said Committee Managers and Convenor distribute the newsletter to their committee, subcommittee and RMG members. Also, the Communications Group publishes the newsletter on the TC 68 website at [ISO/TC 68 News](#). Members of TC 68 and its subcommittees and groups are welcome to share the PDF formatted newsletter with their national standards bodies and/or further organizations responsible for financial standardization in their communities. Also, they are welcome to share the weblink to the location of the newsletter. This will allow these bodies/organizations to embed the link into their web presence.

8. REQUEST FOR NEWS ITEMS & ARTICLES

If you have content you think would be useful to present in future newsletters or post to TC 68's [website](#), then, please send that content to Paul D'Amico, Convenor of TC 68's Communications Group, at paul.d'amico@ofr.treasury.gov. Also, please contact Paul if you are interested in joining the Communications Group. **The Group certainly welcomes your help and participation!**

Thank you.

The ISO/TC 68 Communications Group (ISO/TC 68/TG 1)