

Dear Committee Member,

TC 68's Communications Group (SG 4) would like to alert you to:

1. Recent leadership changes
2. Leadership opportunities
3. Call for participants
4. Featured topic – “ISO TC 68 to Recognize Our Retirees”
5. Recent standards activity
6. Fintech TAG Speaker Series
7. Upcoming events
8. Request for articles and news items

1. RECENT LEADERSHIP CHANGES

- None.

2. LEADERSHIP OPPORTUNITIES

- ISO TC 68/AG 2 (Standards Advisory Group) is seeking a public sector Co-Convenor to join the private sector Co-Convenor. The private sector Co-Convenor is Karla McKenna. If you are interested in serving as the public sector Co-Convenor, please contact Janet Busch (Committee Manager, ISO TC 68) at janet.busch@x9.org.

3. CALL FOR PARTICIPANTS

- ISO TC 68/TAG 1 (Fintech TAG), under the leadership of its Convenor, Bill Nichols, has been asked to advise on the classification of digital assets and cryptocurrencies. If you are interested in contributing to this advisory work of the Fintech TAG, please contact Janet Busch (Committee Manager, ISO TC 68) at janet.busch@x9.org.

4. FEATURED TOPIC – “ISO TC 68 to Recognize Our Retirees” by Jim Northey (Chair, ISO TC 68)

The ISO TC 68 community was not immune to the slew of retirements that occurred during the COVID-19 pandemic. The pandemic also prevented us from meeting with our friends and colleagues in person where we routinely recognize those who are retiring or stepping down from roles within ISO TC 68.

After three years, we are finally able to recognize our retirees.

We have invited the retirees to join us during the upcoming plenary standards week in Oslo, Norway. We will be recognizing them on Thursday, 10 November and Friday, 11 November.

The following retirees, representing an incredible 500 years of industry expertise, will be recognized:

- | | | | |
|--------------------|-----|------------------|-------|
| • Karl Martl | DE | • Paul Janssens | SWIFT |
| • Francois Laurent | ECB | • David Broadway | UK |
| • Christene Jozet | ECB | • Roy DeCicco | US |
| • Axelle Wurmser | FR | • Robin Doyle | US |

5. RECENT STANDARDS ACTIVITY

[ISO TC 68/SC 2 Financial Services, Security](#)

Sent for publication:

- None.

Open ballots:

- ISO/NP 18960 Security controls and implementation guidance for third party payment service providers – deadline 2 November 2022 (WG16).
- ISO 20038/AWI Amd 1 Banking and related financial services — Key wrap using AES — Amendment 1 – CD Consultation - deadline Monday 17 October 2022 (WG11).

Due to go out for ballot:

- ISO 5158 Mobile financial services — Customer identification guidelines – in preparation for FDIS ballot.
- ISO/CD 5201 Financial services — Code-scanning payment security – in preparation for DIS ballot.
- ISO 11568 – Financial services — Key management (retail) – in preparation for FDIS ballot.
- ISO 13491-1 – Financial services — Secure cryptographic devices (retail) — Part 1: Concepts, requirements and evaluation methods – 9 months’ extension – waiting for the FDIS ballot to be circulated.
- ISO 13491-2 – Financial services — Secure cryptographic devices (retail) — Part 2: Security compliance checklists for devices used in financial transactions – waiting for the FDIS ballot to be circulated.
- ISO 19092 – Financial services — Biometrics — Security framework – in preparation for FDIS ballot.

Recently closed ballots:

- ISO/DIS 5158 Mobile financial services — Customer identification guidelines – Approved.
- ISO/NP 9564-5 Financial services — Personal Identification Number (PIN) management and security — Part 5: Methods for the generation, change, and verification of PINs and card security data using the advanced encryption standard – Failed due to lack of participating experts.
- ISO/DIS 13491-2 - Financial services — Secure cryptographic devices (retail) — Part 2: Security compliance checklists for devices used in financial transactions – Approved.

Other noteworthy activity:

- The deadline for registering for the November Plenary meeting in Oslo, Norway is 27 October 2022. Register at <https://sd.iso.org/meetings/108905>. The meeting reports for the SC 2 meeting are due by 12 September 2022. The draft agenda (N 2725) and template for the reports have been circulated (Word version - N 2690), as has the report of the last SC2 meeting – N2724.

ISO TC 68/SC 8 Reference Data for Financial Services

Sent for publication:

- ISO/PRF TR 6083: Best practices for an internal BPoS handbook.

Open ballots:

- Systematic Review ISO 20275:2017: Financial Services – Entity legal forms (ELF) – End date 2 December 2022.

Due to go out for ballot:

- None

Recently closed ballots:

- New project request for the revision of the Digital Token Identifier – approved. Work will be kicked-off in September 2022.
- Draft technical report on BPoS Best practices – Direct publication in preparation.

Other noteworthy activity:

- SC 8/WG 10 (AWI 18774 - Revision of the FISN) – WG 10 is working towards a Committee Draft (CD).
- SC8/WG 7 (AWI 24377 Natural Person Identifier (NPI) – Part 2: authentication, identification, and issuance). WG 7 is working towards a Working Draft. Wider alignment within the ISO community and the FSB in the area of financial crime is ongoing.
- ISO 5009 - Financial services – Official organization roles (OOR) – Scheme for official organizational roles – GLEIF Maintenance Agency set-up finalized. Kick-off meeting will be scheduled shortly.
- The deadline for registering for the November Plenary meeting in Oslo, Norway is 24 October 2022. Register at <https://sd.iso.org/meetings/109184>.
- The draft agenda and template for the reports for the November Plenary meeting were sent out in the beginning of July. The meeting reports for the SC 8 meeting are due by 12 September 2022. The templates and upload area for meeting reports are located at: <https://sd.iso.org/documents/ui/#!/browse/iso/iso-tc-68/iso-tc-68-sc-8/library/6>.

ISO TC 68/SC 9 Information Exchange for Financial Services

Sent for publication:

- ISO/PRF TR 22126-5 - Financial services — Semantic technology — Part 5: Mapping from FIX Orchestra to the common model.

Open ballots:

- None

Due to go out for ballot:

- None

Recently closed ballots:

- None

Other noteworthy activity:

- The deadline for registering for the November Plenary meeting is 24 October 2022. Register at <https://sd.iso.org/meetings/113846>. The meeting reports for the SC 9 meeting are due by 12 September 2022.

ISO 20022 Registration Management Group (RMG)

- The API resources registration service is now available at <https://www.iso20022.org/development-new-api-resources>.
- The call for a leadership team to lead the possible creation of a new API Standards Evaluation Group (SEG) is in place.

6. FINTECH TAG SPEAKER SERIES

Upcoming webinars:

- **Date is TBD** **Topic:** Digital currencies
Time: to be determined
Title: will be provided
Description: will be provided
Speaker: Lois Tullo, Schulich School of Business, York University
Registration: details will be posted to TC 68's website at [Speaker Series](#)

Past webinars:

- **28 July 2022** **Topic:** Digital Token Identifier (DTI)
Title: "A Look at the New ISO DTI Standard"

Speakers: Alexandre Kech, Director, Blockchain & Digital Assets at Citi Ventures Studio; and Denis Dounaev, Digital Token Identifier Product Owner, Disruptive Technologies Innovation Fund (DTIF)

Recording: <https://vimeo.com/734434546>

- **30 June 2022** **Topic:** Verifiable LEI (vLEI)
Title: “Update on the vLEI”
Speaker: Karla McKenna, Head of Standards, Global Legal Entity Identifier Foundation (GLEIF) and Managing Director, GLEIF Americas
Recording: <https://vimeo.com/726121832>
- **28 April 2022** **Topic:** API security
Title: “Why APIs are the New Frontier of Cybersecurity Risk”
Speaker: Dan Barahona, Head of Marketing & Business Development, APIsec
Recording: <https://vimeo.com/704657572>

7. UPCOMING EVENTS

- **7-11 November 2022** – ISO TC 68 Plenary to be held in-person in Oslo, Norway, as follows:
 - 7 November 2022 – Plenary, ISO TC 68/SC 8, Reference Data for Financial Service
 - 8 November 2022 – ISO 20022 Registration Management Group (RMG)
 - 9 November 2022 – Plenary, ISO TC 68/SC 9, Information Exchange for Financial Services
 - 10 November 2022 – Plenary, ISO TC 68/SC 2, Financial Services, Security
 - 11 November 2022 – Plenary, ISO TC 68, Financial Services

A virtual option will be available to persons who are not able to participate in person. For those able to attend in person, Standards Norway (SN) and SN/K 250 (the Norwegian mirror committee to ISO/TC 68 and ISO 20022 RMG) have put together a helpful [brochure](#) with information about visas, meeting location, transportation, hotel suggestions, and other useful local information. On the final day of the Plenary meeting (that is, 11 November), TC 68 will honor the many long-time participants who recently retired over the past two years.

Important Deadlines

The deadline for submitting the [reports](#) that will be presented at the Plenary meeting is 12 September 2022. Also, the deadlines for registering to attend the Plenary meeting are:

- 24 October 2022 – Plenary, ISO TC 68/SC 8
- 25 October 2022 – ISO 20022 RMG
- 26 October 2022 – Plenary, ISO TC 68/SC 9
- 27 October 2022 – Plenary, ISO TC 68/SC 2
- 28 October 2022 – Plenary, ISO TC 68

To register, go to “Meetings” via the [ISO Portal](#). ISO 20022 RMG is a partner organization to TC 68 and TC 68/SC 9, but its 8 November meeting is not shown in the ISO Meetings Platform.

8. REQUEST FOR ARTICLES & NEWS ITEMS

If you have content you think would be useful to post to TC68’s [website](#) or [LinkedIn](#), please send this material to the Communications Group at tc68com@fintechstandards.net or the Group’s Convenor, Paul D’Amico, at paul.d’amico@ofr.treasury.gov. Also, if you would like to join the Communications Group, please contact us. **We need your help and participation!**

Thank you.

The ISO TC 68 Communications Group (ISO TC 68/SG 4)